



KATARE SPINNING MILLS LIMITED

"KATARE COMPLEX", 14/30, RAVIWAR PETH,
2nd WING, GROUND FLOOR, GANDHI NAGAR,
AKKALKOT ROAD, SOLAPUR- 413 005
MILL - "KAMALA NAGAR", TAMALWADI. Tal. TULJAPUR.
OFFICE : 0217-2376555
Email : katarespinningmills@gmail.com
CIN : L17119PN1980PLC022962

Ref No. KSM-27/ 2026-27

20th July, 2026

To,
The Manager-Compliance Department,
Bombay Stock exchange Ltd.,
Floor No. 25, P. J. Towers, Dalal Street,
Mumbai- 400 001

BSE Scrip Code: 502933

Sub: Reconciliation of Share Capital Audit (SEBI-DP Reg. 55A) for the quarter ended as on 30th June, 2026.

Dear Sir,

Please find enclosed herewith the report against Reconciliation of Share Capital Audit (SEBI-DP Reg. 55A) for the quarter ended as on 30th June, 2026.

This is for your information and records.

Thanking You,
Yours faithfully,

FOR KATARE SPINNING MILLS LIMITED,

KISHORE KATARE
Managing Director
(DIN: 00645013)



Add: 14/30 Ground Floor, B Wing, Katare complex,
Gandhinagar, Bl. No. 10 Solapur 413006



NIKHIL SAWANT & CO.

Company Secretaries

B/37, 03rd Floor, Aamod Apts.Opp. Ramsar Cafe, FC
Road, Model Colony, Pune, Maharashtra - 411016

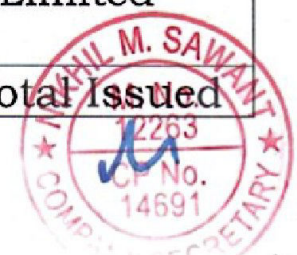
**To,
KATARE SPINNING MILLS LIMITED,
Solapur**

Dear Sir,

We have examined the relevant information, documents and papers produced before us by Katare Spinning Mills Limited ('the Company') and its Registrars and Transfer Agents, MUFG Intime India Pvt. Ltd. (Formerly known as Link Intime India Private Limited), in respect of Reconciliation of Share Capital Audit as per reg. 55A of SEBI (Depositories and Participants) Regulations, 1996. To the best of our knowledge and according to the information and explanations given to us and as shown, by the records examined by us, we certify the following;

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter ended:	30 th June, 2026
2	ISIN:	INE498G01015
3	Face Value:	10
4	Name of the Company:	KATARE SPINNING MILLS LIMITED
5	Registered office Address:	14/30 GROUND FLOOR, B WING, KATARE COMPLEX, GANDHINAGAR, BL. NO. 10 Solapur MH- 413006
6	Correspondence Address:	14/30 GROUND FLOOR, B WING, KATARE COMPLEX, GANDHINAGAR, BL. NO. 10 Solapur MH- 413006
7	Telephone No. Fax No.	0217-2623981 0217-2624981
8	Email Address:	katarespinningmills@gmail.com
9	Names of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange Limited (BSE)
		Number of % of Total Issued



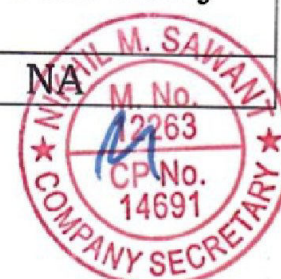
Mob. No.: +91 9579851175; email -csnikhilsawant@gmail.com

Peer Review Certificate no. 2446/2022

		Shares	Cap.
10	Issued Capital	28,50,000	100
11	Listed Capital (Exchange-wise) (as per company records) Bombay Stock Exchange Limited (BSE)	28,50,000	100
12	Held in dematerialized form in CDSL	23,60,961	82.84
13	Held in dematerialized form in NSDL	3,13,823	11.01
14	Physical	1,75,216	6.15
15	Total No. of shares (12+13+14)	28,50,000	100
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	NA	NA

17	Certifying the details of changes in share capital during the quarter under consideration as per table below :						
	Particulars***	No. of Shares	Applied/Not applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. Pending for SE (Specify Names)
	No Change						
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						

18	Register of Members is updated (Yes / No) If not, updated up to which date			Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.			NA
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			NA
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	NIL	NIL	NA

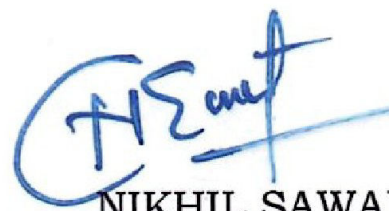


	Pending for more than 21 days	NIL	NIL	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mrs. BHAGYASHREE RAWANI Secretary & Compliance officer M. No. A64745 Tel: 9372343474		
23	Name, Address, Tel. & Fax No., Reg. no. of the Auditor	MR. NIKHIL M. SAWANT NIKHIL SAWANT & CO. Practicing Company Secretary B/37, 03rd Floor, Aamod Apts.Opp. Ramsar Cafe, FC Road, Model Colony, Pune, Maharashtra – 411016 Tel: 9579851175 (FCS 12263) (CP 14691)		
24	Appointment of common agency for share registry work if yes (name & address)	MUFG Intime India Pvt. Ltd. (Formerly known as Link Intime India Private Limited) Akshay Complex, Block No. 202, 2nd Floor, Off Dhole Patil Road, Pune- 411 001 020-26161629 020-26163503 rnt.helpdesk@in.mpms.mufig.com		
25	Any other detail that the auditor may like to provide. (e. g. BIFR company, delisting from SE, Company changed its name etc.	NA		

Place: Pune

Date: 18.07.2026

For, NIKHIL SAWANT & CO.



NIKHIL SAWANT

Company Secretary

FCS- 12263 CP- 14691

(UDIN-F012263H000880042)

