KATARE SPINNING MILLS LIMITED
"KATARE COMPLEX" , 14/30, RAVIWAR PETH,
2nd WING, GROUND FLOOR, GANDHI NAGAR,
AKKALKOT ROAD, SOLAPUR- 413 005
MILL - "KAMALA NAGAR", TAMALWADI. Tal. TULJAPUR.
OFFICE : 0217-2376555
Email : katarespinningmills@gmail.com
CIN : L17119PN1980PLC022962

Ref No. KSM-05/ 2026-27 07thApril, 2026

To,
The Secretary,
Bombay Stock exchange Ltd,
Floor No 25, PhirozJeejeebhay Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 502933

Sub: Non-applicability of Corporate Governance Report Certificate for the quarter ended 31st March, 2026.

Dear Sir,

As per regulation 27 read with regulation 15(2) of the SEBI (listing Obligations & Disclosure Requirements) regulations, 2015 the report on Corporate governance is not applicable to ourCompany (KATARE SPINNING MILLS LIMITED) as the Paid–up equity capital not exceeding Rs. 10 Crores and also Net worth is not exceeding Rs. 25 Crores as on the day of the previous financial year i.e. as on 31st March, 2025 for the quarter ended 31st March, 2026.

Also, the amount of paid-up equity capital and net worth as on the last day of the previous financial year i.e. as on 31st March, 2025 for your reference:

Paid-up Equity Capital- Rs. 2,85,00,000/-

Net Worth- Rs. 2,72,70,620/-

This is for your information and records.

Thanking You,
Yours faithfully,
FOR KATARE SPINNING MILLS LIMITED,

KATARE SPINNING MILLS LTD.

KISHORE KATARE
Managing Director
(DIN: 00645013)
Add: 14/30 Ground Floor, B Wing, Katare complex,
Gandhinagar, Bl. No. 10 Solapur 413006

Dinesh Anand Tulshigar
Chartered Accountants
H. No. 2372, Ground Floor, New Pachha Peth, Datta Nagar, Near Lal Bawata Office, Solapur – 413 005
Email- dineshtulshigar@gmail.com, Cell-7507546335

TO,
KATARE SPINNING MILLS LIMITED,
SOLAPUR

On the basis of information and records furnished to us by the Company, it is hereby certified that Paid-Up Share Capital and Net Worth for the last Three consecutivefinancial years of the Company- KATARE SPINNING MILLS LIMITED as follows.

Bifurcation of Paid-Up Share Capital and Net Worth.

Net worth of the Company- Section 2 of Companies Act 2013--- Clause (57) "net worth" means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

As per the above-mentioned definition, bifurcation of Paid-Up Share Capital and Net Worth as follows:

Sr. No.	Particulars	As on 31st March, 2025	As on 31st March, 2024	As on 31st March, 2023
1	**Paid-up Capital (A)**	**2,85,00,000/-**	**2,85,00,000/-**	**2,85,00,000/-**
2	General Reserve	60,32,884/-	60,32,884/-	60,32,884/-
3	Retained Earnings	-73,11,332/-	93,28,781/-	2,80,58,923/-
4	Share Premium	49068	49,068/-	49,068/-
	Total Reserves (B)	-1229380/-	**1,54,10,733/-**	**3,41,40,875/-**
	Total Net Worth (A+B)	**2,72,70,620/-**	**4,39,10,733/-**	**6,26,40,875/-**

This certificate is issued on the specific request of the Company.

For, Dinesh A. Tulshigar
Chartered Accountants

DINESH ANAND TULSHIGAR MEMB. No. 188726 CHARTERED ACCOUNTANTS

CA. Dinesh Tulshigar
(M.N. 188726)

Place: Solapur
Date: 11.07.2025
UDIN- 25188726BMHQHH4126