

KATARE SPINNING MILLS LIMITED

REG. OFF. - "KAMALA" 1st FLOOR, 259 SAKHAR PETH,
SOLAPUR - 413 005.

MILL - "KAMALA NAGAR", TAMALWADI. Tal. TULJAPUR.
DIAL - 2623981, 2628581, MILL - 02471- 265027 - 28
FAX - 91-0217-2624981 MILL FAX - 02471-265028
Email : katarespinningmills@gmail.com

CIN:L17119PN1980PLC022962

KM/12/2019-20

15.04.2019

**The Manager-Compliance Department,
Bombay Stock exchange Ltd.,**
Floor No. 25, P. J. Towers, Dalal Street,
Mumbai- 400 001

BSE Scrip Code: 502933

**Sub: Reconciliation of Share Capital Audit (SEBI-DP Reg. 55A) for the
quarter ended as on 31st March, 2019.**

Dear Sir,

Please find enclosed herewith the report against Reconciliation of Share Capital
Audit (SEBI-DP Reg. 55A) for the quarter ended as on 31st March, 2019.

This is for your information and records.

Thanking You,

Yours faithfully,
FOR KATARE SPINNING MILLS LIMITED,



KISHORE KATARE
MANAGING DIRECTOR
(00645013)

Encl.: As above

NIKHIL SAWANT & CO.
ADD: 8/176, HEALTH CAMP PANDAVNAGAR, PUNE- 411 016
E-mail- csnikhilsawant@gmail.com Mob No. – 9579851175

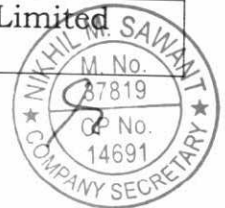
To,
KATARE SPINNING MILLS LIMITED,
Solapur

Dear Sir,

We have examined the relevant information, documents and papers produced before us by Katare Spinning Mills Limited (‘the Company’) and its Registrars and Transfer Agents, Link Intime India Private Limited, in respect of Reconciliation of Share Capital Audit as per reg. 55A of SEBI (Depositories and Participants) Regulations, 1996. To the best of our knowledge and according to the information and explanations given to us and as shown, by the records examined by us, we certify the following;

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter ended:	31 st March, 2019
2	ISIN:	INE498G01015
3	Face Value:	10
4	Name of the Company:	KATARE SPINNING MILLS LIMITED
5	Registered office Address:	"KAMALA", 259, SAKHAR PETH, SOLAPUR, MAHARASHTRA- 413005
6	Correspondence Address:	"KAMALA", 259, SAKHAR PETH, SOLAPUR, MAHARASHTRA- 413005
7	Telephone No. Fax No.	0217-2623981 0217-2624981
8	Email Address:	katarespinningmills@gmail.com
9	Names of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange Limited (BSE)



		Number of Shares	% of Total Issued Cap.
10	Issued Capital	28,50,000	100
11	Listed Capital (Exchange-wise) (as per company records) Bombay Stock Exchange Limited (BSE)	28,50,000	100
12	Held in dematerialized form in CDSL	17,31,676	60.76
13	Held in dematerialized form in NSDL	8,34,204	29.27
14	Physical	2,84,120	9.97
15	Total No. of shares (12+13+14)	28,50,000	100
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	NA	NA

17	Certifying the details of changes in share capital during the quarter under consideration as per table below :						
	Particulars***	No. of Shares	Applied/Not applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. Pending for SE (Specify Names)
	No Change						
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						

18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	NA
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	NA
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	



	Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	MRS. ARATI VIRENDRA BANDI Secretary & Compliance officer M. No. A25162 Tel: 9890843413		
23	Name, Address, Tel. & Fax No., Reg. no. of the Auditor	Mr. Nikhil M. Sawant NIKHIL SAWANT & CO. Practicing Company Secretary 8/176, Health Camp Pandavnagar, Pune- 411 016 Tel: 9579851175 (ACS 37819) (CP 14691)		
24	Appointment of common agency for share registry work if yes (name & address)	Link Intime India Private Limited Akshay Complex, Block No. 202, 2nd Floor, Off Dhole Patil Road, Pune- 411 001 020-26161629 020-26163503 pune@linkintime.co.in		
25	Any other detail that the auditor may like to provide. (e. g. BIFR company, delisting from SE, Company changed its name etc.	NA		

Place: Pune

Date: 15.04.2019

For, NIKHIL SAWANT & CO.



NIKHIL SAWANT
Company Secretary
ACS- 37819 CP- 14691

